



**VICTREX COMPANY COMPILED MARKET CONSENSUS – 17 JANUARY 2019**

**FULL YEAR CONSENSUS**

<b>Metric</b>	<b>FY19 Consensus</b>	<b>Range</b>	<b>FY20 Consensus</b>	<b>Range</b>	<b>Analyst models</b>
Sales volume (tonnes)	4455	4245 – 4646	4705	4410 – 4890	16
Group revenue	£328m	£321m – £339m	£349.6m	£330m – £365m	16
PBT	£125.4m	£120m – £131m	£134.5m	£129m – £148m	16
EPS	127.8p	122.8p – 133.5p	136.9p	130.6p – 150.8p	16
Dividend per share (total)	109.5p	56p – 132p	113.4p	63.2p – 150.2p	16

**NOTES:**

1/ Dividend per share reflects estimates of regular and special dividends