



VICTREX COMPANY COMPILED MARKET CONSENSUS – 14 NOVEMBER 2018

FULL YEAR CONSENSUS

Metric	FY18 Consensus	Range	FY19 Consensus	Range	Analyst models
Sales volume (tonnes)	4418	4310 – 4580	4646	4458 – 4909	17
Group revenue	£332m	£314m – £351m	£337m	£322m – £358m	17
PBT	£127.1m	£122m – £131m	£128.0m	£118m – £137m	17
EPS	130.6p	125p – 133.2p	131.6p	121p – 140.7p	17
Dividend per share (total)	113.6p	56p – 142p	114.1p	56.4p – 143.3p	17

NOTES:

1/ Dividend per share reflects estimates of regular and special dividends