



VICTREX COMPANY COMPILED MARKET CONSENSUS – 7 JANUARY 2019

FULL YEAR CONSENSUS

Metric	FY19 Consensus	Range	FY20 Consensus	Range	Analyst models
Sales volume (tonnes)	4505	4360 – 4705	4769	4508 – 5138	16
Group revenue	£330m	£322m – £339m	£351m	£330m – £365m	16
PBT	£126.3m	£118m – £130m	£135.1m	£129m – £148m	16
EPS	129.3p	121p – 133.5p	137.6p	132.1p – 150.8p	16
Dividend per share (total)	109.5p	56p – 143p	113.7p	63.2p – 150.2p	16

NOTES:

1/ Dividend per share reflects estimates of regular and special dividends