



**VICTREX COMPANY COMPILED MARKET CONSENSUS – 7 AUGUST 2019**

**FULL YEAR CONSENSUS**

<b>Metric</b>	<b>FY19 Consensus</b>	<b>Range</b>	<b>FY20 Consensus</b>	<b>Range</b>	<b>Analyst models</b>
Sales volume (tonnes)	3808	3715 – 4014	4041	3875 – 4195	17
Group revenue	£294m	£287m – £310m	£311m	£295m – £320m	17
PBT	£107.6m	£104.3m – £118m	£114.5m	£108.0m – £123.2m	17
EPS	109.2p	104.1p – 120.5p	116.9p	110.1p – 125p	17
Dividend per share (total)	62.1p	49.8p – 124.1p	99.3p	58.4p – 129.9p	17

**NOTES:**

1/ Dividend per share reflects estimates of regular and special dividends

2/ FY19 PBT consensus is based on pre-exceptional (adjusted PBT) forecasts