



VICTREX COMPANY COMPILED MARKET CONSENSUS – 10 JUNE 2019

FULL YEAR CONSENSUS

Metric	FY19 Consensus	Range	FY20 Consensus	Range	Analyst models
Sales volume (tonnes)	3998	3715 – 4260	4228	3908 – 4512	18
Group revenue	£304m	£295m – £323m	£321m	£304m – £344m	18
PBT	£113.6m	£105m – £122m	£120.3m	£111.3m – £128.2m	18
EPS	114.8p	104.9p – 124.5p	122.6p	114.1p – 136.5p	18
Dividend per share (total)	68.7p	52.2p – 124.1p	103.6p	56p – 137.2p	18

NOTES:

1/ Dividend per share reflects estimates of regular and special dividends

2/ FY19 PBT consensus is based on pre-exceptional (adjusted PBT) forecasts